

Customer Override Field Options

The below lists represent the field options for Override Field in the **ConnectIt-Sage200 Customer Wizard**.

Note: the Override field options are currently in beta; the below represents the list which we aim to support. If there are any additional fields that you would like to see supported or if you try any that do not function as expected, then please email support@connectit-software.co.uk

SL – Enter New Account | Company tab

| Label Caption | Field Name | Notes |
|-----------------|-------------------------------|---------|
| A/C Ref | Reference | String |
| Name | Name | String |
| Short Name | ShortName | String |
| Account Balance | Balance | Decimal |
| Credit Limit | CreditLimit | Decimal |
| Address: | MainAddress.AddressLine1 | String |
| | MainAddress.AddressLine2 | String |
| | MainAddress.AddressLine3 | String |
| | MainAddress.AddressLine4 | String |
| City | MainAddress.City | String |
| County | MainAddress.County | String |
| Postcode | MainAddress.PostCode | String |
| Country | MainAddress.Country | String |
| | MainTelephoneCountryCode | |
| | MainTelephoneAreaCode | |
| | MainTelephoneSubscriberNumber | |
| | MainFaxCountryCode | |
| | MainFaxAreaCode | |
| | MainFaxSubscriberNumber | |
| | MainWebsite | |
| Name | DefaultContact.ContactName | String |
| | DefaultContact.FirstName | String |
| | DefaultContact.MiddleName | String |
| | DefaultContact.LastName | String |

SL – Enter New Account | Contacts tab

| Label Caption | Field Name | Notes |
|---------------|----------------------------|--------|
| Name | DefaultContact.ContactName | String |
| | DefaultContact.FirstName | String |
| | DefaultContact.MiddleName | String |
| | DefaultContact.LastName | String |

SL – Enter New Account | Trading tab

| Label Caption | Field Name | Notes |
|-----------------------------|-----------------------------|---------|
| D-U-N-S number | DUNSCode | String |
| Use tax code as SOP default | UseTaxCodeAsDefault | Boolean |
| Keep transactions for | MonthsToKeepTransactions | Integer |
| Order Priority | OrderPriority | String |
| Default Nominal Code | DefaultNominalAccountNumber | String |
| Default Nominal CC | DefaultNominalCostCentre | String |
| Default Nominal Dept | DefaultNominalDepartment | String |
| Analysis Codes: | AnalysisCode1 | String |
| | AnalysisCode2 | String |
| | AnalysisCode3 | String |
| | AnalysisCode4 | String |
| | AnalysisCode5 | String |
| | AnalysisCode6 | String |
| | AnalysisCode7 | String |
| | AnalysisCode8 | String |
| | AnalysisCode9 | String |
| | AnalysisCode10 | String |
| | AnalysisCode11 | String |
| | AnalysisCode12 | String |
| | AnalysisCode13 | String |
| | AnalysisCode14 | String |
| | AnalysisCode15 | String |
| | AnalysisCode16 | String |
| | AnalysisCode17 | String |
| | AnalysisCode18 | String |
| | AnalysisCode19 | String |
| | AnalysisCode20 | String |

SL – Enter New Account | Payment tab

| Label Caption | Field Name | Notes |
|---------------------|--------------------------------|---------|
| Settlement discount | EarlySettlementDiscountPercent | Decimal |
| If paid within | EarlySettlementDiscountDays | Integer |
| Payment terms | PaymentTermsDays | Integer |

SL – Enter New Account | Credit tab

| Label Caption | Field Name | Notes |
|--------------------|------------------|----------|
| A/C opened | AccountOpened | DateTime |
| Last credit review | LastCreditReview | DateTime |
| Next credit review | NextCreditReview | DateTime |
| Application date | ApplicationDate | DateTime |
| Trading terms text | TradingTerms | String |
| Credit reference | CreditReference | String |
| Terms agreed | TermsAgreed | Boolean |

SL – Enter New Account | Documents tab

| Label Caption | Field Name | Notes |
|-------------------------------|------------------------------|---------|
| Use consolidated billing | UseConsolidatedBilling | Boolean |
| Invoice discount | InvoiceDiscountPercent | Decimal |
| Line discount | LineDiscountPercent | Decimal |
| Produce statements for custmr | ProduceStatementsForCustomer | Boolean |